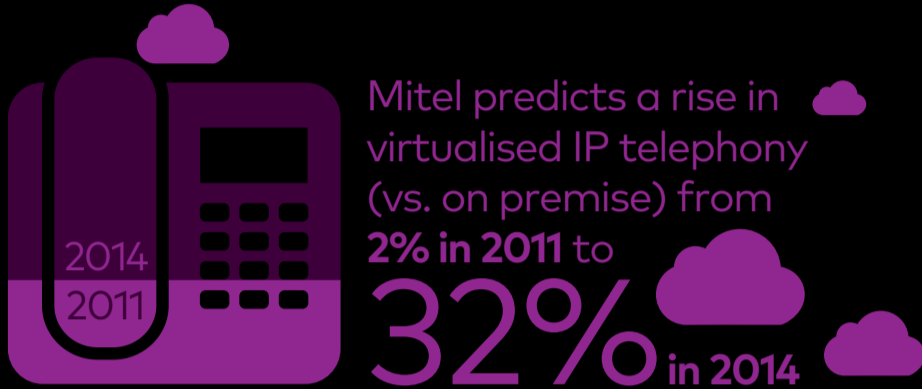


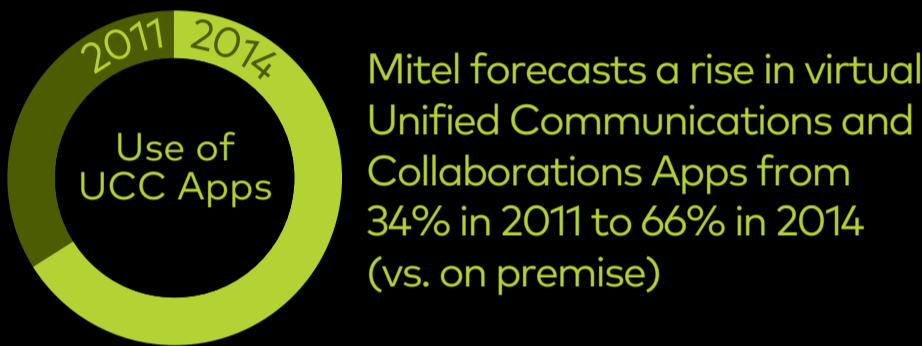
61% of firms say they have improved collaboration between dispersed teams attributed to presence, using unified communications



The TalkTalk network carries

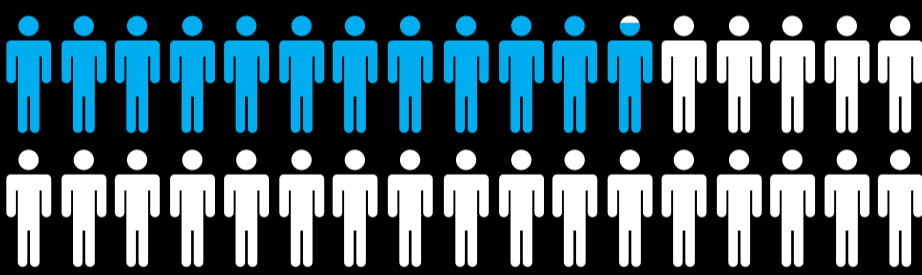
1.5 Billion minutes of VoIP each month. **Thats....**

- 2,852 years
- 34,223 months
- 2.5 million hours
- 90 billion seconds



35%

of firms use their business connection for video.



By the end of 2015 the Hosted VoIP market is expected to be worth over

£1 Billion

with an estimated **3.7 million users**

Premium rate services are estimated to have generated revenues of **£796.5M** ex VAT in 2011



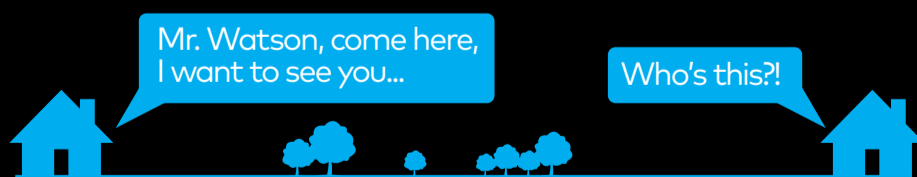
Growth in deployment of SIP



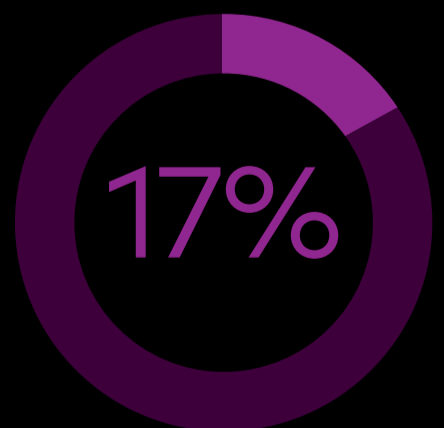
is forecast from **0.5 million** today SIP trunks in 2009 to **24.3 million** trunks in 2013 (98% CAGR)

Where it all began...

The first Next Generation Network...1876



March 10, 1876 - Alexander Graham Bell makes the world's first call to his assistant, Thomas Watson. He possessed the only other connected telephone.



Said that most users in their firm are not using UC today